Making a Gift of Stock in a Publicly Traded Company to the Florida A&M University Foundation

Making a DTC Stock Transfer

The donation of publicly-traded stock can be accomplished conveniently and quickly through your stock broker's Depository Trust Company (DTC) electronic transfer system.

Instructions for DTC stock transfer

1. Contact your broker and determine which stocks and how many shares you will donate to the FAMU Foundation as a tax-deductible contribution.

2. DTC routing instructions

   Participant ID: 2663
   Agent Bank ID: 70224
   Agent Bank ID Account # 20067-D
   FBO: Regions Bank FBO SPTC
   Memo Line: FAMU Foundation Account # 1001001479

   Please include delivering firm's name, address and account numbers.

3. Have your broker contact Regions (FAMU Foundation Custodian) Mary Mullins at (407) 246-8942 with any questions.

4. Please provide the FAMU Foundation with your stock transfer information that includes the following:

   Your name
   Name of the stock being transferred
   Number of shares being transferred
   Date of the transfer
   Transferring Broker Name
   Brokerage Firm Name
   Telephone Number and Address

   You will be credited with the amount of stock value at the time of transfer.

Thank you very much for your contribution to the FAMU Foundation!